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Note for News Editors and Reporters:

**Retirement Income Adequacy the Focus
of May 13 EBRI Policy Forum**

WASHINGTON—News reporters are invited to attend EBRI's semi-annual policy forum on Thursday, May 13, in Washington. The forum, titled "Retirement Income Adequacy: How Big Is the Gap and How Might the Market Respond?" comes as many workers are attempting to adjust to swings in the stock market and economy over the last two years.

This is the 66th policy forum the nonpartisan Employee Benefit Research Institute has held in its 30-year history.

EBRI will present new modeling research and analysis on retirement income adequacy, conducted by EBRI Research Director Jack VanDerhei and EBRI Senior Research Associate Craig Copeland. Panels with expert participants will discuss the following topics:

- The state of retirement income preparation and future prospects.
- Filling the retirement income gap through the voluntary benefits system.
- Implications of the gap for retirement plans, workers, employers, and others.

Logistics: The forum will be from 8:30 a.m.–12:30 p.m., Thursday, May 13, at the Henry J. Kaiser Family Foundation, 1330 G Street, NW, Washington, DC 20005 (Nearest Metro stop is Metro Center).

Reporters Who Wish to Attend: Please send an e-mail by May 7 to John MacDonald, EBRI director of media relations (macdonald@ebri.org) for a copy of the full agenda. Please include your name, affiliation, phone number, and e-mail. **This registration is for reporters only.**

Ground rules: *In keeping with past EBRI policy, reporters covering this event are asked to obtain permission of any speaker they wish to quote by name in a story or broadcast.*

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