



America Saves Week is February 21 – February 28, 2010.
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Invitation to An AARP Solutions Forum: A New Look at Making Financial Decisions for Retirement



Poking Holes in Conventional Wisdom: A New Look at Making Financial Decisions for Retirement

An AARP Solutions Forum

*Monday, September 14, 2009
9:30 - 11:30 AM*

*AARP Brickfield Center
601 E Street Northwest
Washington, DC 20049*

Will your nest egg last a lifetime? That depends on decisions such as when to claim Social Security, how to allocate assets, whether to purchase an annuity, how quickly to spend savings, and whether to pay off an outstanding mortgage or purchase a reverse mortgage.

Join us for release and discussion of a series of new AARP Public Policy Institute reports by Tony Webb of the Center for Retirement Research at Boston College. Webb offers a fresh look at financial decisions related to retirement, with a focus on what economic analysis suggests most people *should* do - versus what they *actually* do. Our second panel will examine why many people make poor choices and explore how to improve the options available to retirees.

[Register Early — Seating is Limited!!](#)

9:15 Continental Breakfast available

9:30 What *Do* We Do and What *Should* We Do?

Tony Webb, Center for Retirement Research, Boston College
Making Your Nest Egg Last a Lifetime

Bridging the Gap between Actual and Optimal Retirement Planning

Sandy Mackenzie, AARP Public Policy Institute
Hybrid Pensions and 401(k) add-ons: an Alternative to Individual Strategies

Pamela Perun, Aspen Institute
Security-Plus Annuities: a Public/Private Solution

Lina Walker, AARP Public Policy Institute
Increasing Annuitization in 401(k) Plans with Automatic Trial Income

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