

Employee Benefit Research Institute (EBRI)

April 27, 2009

EBRI Membership Levels

Sustaining Members:

- Serve on the Board of Trustees and attend informational Board meetings
- Determine research and education priorities
- Serve on committees of the Board and the EBRI-ERF Fellows Program
- Two representatives participate in all Round Tables, Policy Forums, and Briefings; a fee of \$100 per person is assessed for more than two representatives.
- Have access to EBRI reference services
- Receive the Washington Bulletin, EBRI Issue Briefs, EBRI Notes, the Pension Investment Report, all special reports, books, and other studies
- Have access to the password-protected Trustee section of the EBRI Web site
- Use of publication pdf files on intranet
- May designate up to 25 additional people within the organization to receive mail delivery of EBRI publications and an unlimited number can sign up for online delivery
- \$28,500 per year

Full Members:

- One representative participates in all Round Tables, Policy Forums, and Briefings; a fee of \$200 per person is assessed for more than one representative
- Have access to EBRI reference services
- Receive the Washington Bulletin, EBRI Issue Briefs, EBRI Notes, the Pension Investment Report, all special reports, books, and other studies
- May designate up to 12 additional people within the organization to receive mail delivery of EBRI publications and an unlimited number can sign up for online delivery
- \$15,000 per year

Associate Members:

- Have access to EBRI reference services
- One representative invited to one EBRI-ERF Policy Forum; a fee of \$300 per person is assessed for more than one representative.
- Receive the Washington Bulletin, EBRI Issue Briefs, EBRI Notes, the Pension Investment Report, all special reports, books, and other studies
- May designate up to 6 additional people within the organization to receive mail delivery of EBRI publications and an unlimited number can sign up for online delivery
- \$7,500 per year

Contributing Members:

- Have access to EBRI reference services
- May attend the Policy Forums – fee of \$400 per representative
- Receive the Washington Bulletin, EBRI Issue Briefs, EBRI Notes, the Pension Investment Report, all special reports, books, and other studies
- May designate up to 3 additional people within the organization to receive mail delivery of EBRI publications and an unlimited number can sign up for online delivery
- \$4,000 per year

For-Profit, Non-Member Firms Attendance at an EBRI Policy Forum:

- The cost for for-profit non-member organizations is \$4,400 per person. The charge of \$4,400 is based on the annual membership for the contributing member (\$4,000) plus the \$400 charge for an individual from a contributing member organization to attend a policy forum.