Retirement Realities:
Examining the Economic Downturn's Impact on Savings
From the Employer and Employee Perspectives

June 23, 2009
WEBCAST

Agenda

(8:30 a.m. – 9:00 a.m., Light breakfast)

9:00 a.m. – 10:30 a.m.

Welcome Remarks: Nancy LeaMond, Executive Vice President, Social Impact, AARP

Panel 1: The Employer Perspective
How is the current economic downturn impacting sponsorship, funding and outcomes in DB and DC plans? What does it mean for the future of these plans and participants retirement security?

Moderator:
Dallas Salisbury, President and CEO, EBRI

Speakers:
Rick Jones, Chief Actuary, Retirement and Financial Management, Hewitt Associates
Margery Brittain, Vice President, HR Global Benefits, MetLife
Stephen Abrecht, Executive Director, Benefit Funds/Capital Stewardship Program, SEIU

10:30 a.m. – 10:45 a.m.: Break

10:45 a.m. – 12:00 p.m.

Panel 2: The Employee Perspective
How are these changes impacting employees and their savings behavior, investment and outcomes? Do we stimulate desired outcomes with systemic changes or financial education? What is the optimal way for systemic changes and financial education to co-exist?

Moderator:
John Gannon, Senior Vice President, Investor Education and President, Investor Education Foundation, FINRA

Speakers:
David Laibson, Ph.D., Department of Economics, Harvard University
Punam Anand Keller, Ph.D., Tuck School of Business, Dartmouth College

Closing Remarks: Shaun O'Brien, Senior Vice President, Economic Security Strategy, AARP

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