

31st Annual Retirement Confidence Survey

EBRI



The Retirement Confidence Survey is an unparalleled measure of worker and retiree attitudes and behaviors and the forces that affect them.

Become a Partner!

The Retirement Confidence Survey (RCS) is the longest-running annual survey that assesses how American workers and retirees save, plan, and achieve financial security for retirement.

Possible Ideas for 2021 Topics:

- Spending in Retirement
- Health Care in Retirement
- Retirement Savings & Preparation
- DC Plan Behavior
- Receptivity to Workplace Help
- Impact of Debt
- Managing Finances in Retirement
- Generating Retirement Income

Why become a Partner?

- ✓ Obtain full survey results—available only to Partners!
- ✓ Provide input into the 2021 study and get key questions answered.
- ✓ Use in marketing, presentations, and public relations.
- ✓ Get specialized breakouts of key target markets.
- ✓ Enjoy the marquee value of being featured in survey reports, webinars, articles, and events.
- ✓ Engage with researchers to delve into survey findings.

The RCS is the most widely recognized and cited study of its type. The project kick-off will be held in October 2020. The questionnaire was finalized in December and the survey will be fielded in January 2021. The report will be released in April 2021.

To become a partner contact Craig Copeland at copeland@ebri.org, EBRI Member Relations at memberships@ebri.org, or Lisa Greenwald at lisagreenwald@greenwaldresearch.com
For more information: <https://www.ebri.org/retirement/retirement-confidence-survey>