SPRING 2019 ASEC Symposium
Special Session: Gen X and Retirement
Tuesday, April 30, 2019, 8:30 am to 1:00 pm
Morgan Lewis
1111 Pennsylvania Ave NW, Washington, DC 20004

AGENDA

Speaker Bios

8:30 am – 9:00 am **Continental Breakfast and Networking**

9:00 am – 9:05 am **Welcome and Introduction**

9:05 am – 9:45 am **Results from the 2019 Retirement Confidence Survey: Gen Xer Attitudes and Preparations Towards Retirement**

- Lisa Greenwald, Greenwald & Associates
- Craig Copeland, Employee Benefit Research Institute

9:45 am – 10:45 am **Outreach and Tools from Government Agencies for Retirement Savings: A Panel Discussion**

- Jeanne Klinefelter Wilson, Deputy Assistant Secretary for Policy, DOL/EBSA
- Tracie Morris Greenway, Senior Community Affairs Specialist, FDIC
- Michael Herndon, Deputy Assistant Director, Office for Older Americans, CFPB
- Alfredo Navarro, District Manager, Social Security Administration
- Moderated by: Lori Lucas, CFA, President and CEO, EBRI

10:45 am – 11:15 am **Break**

How are Gen Xers Faring in Retirement Preparations?

11:15 am – 11:35 am **How Do Gen Xers' Retirement Plan Accumulations Stack Up? A Comparison With Earlier Cohorts.**

- Craig Copeland, Employee Benefit Research Institute

11:35 am – 12:05 pm **Retirement Income Adequacy for Gen Xer's: Who Is Going to Run Short of Money in Retirement and What Can Be Done to Prevent It?**

- Jack VanDerhei, Employee Benefit Research Institute

12:05 pm – 12:20 pm **ASEC Partner Updates**

12:20 pm – 1:00 pm **Networking Lunch**