



Fall 2019 American Savings Education Council Meeting

Wednesday, October 16, 2019, 8:30 am to 1:00 pm

Consumer Financial Protection Bureau

1700 G Street, NW

Washington, DC 20552

AGENDA

- 8:30 am – 9:00 am **Continental Breakfast and Networking**
- 9:00 am – 9:05 am **[Welcome and Introduction](#)**
Lori Lucas, CFA, President & CEO of EBRI
- 9:05 am – 9:25 am Start Small, Save Up: Emergency Savings
Gail Hillebrand, Associate Director of Consumer Education at the Consumer Financial Protection Bureau
- 9:25 am – 10:15 am **[Emergency Savings: The Reality of Workers' Liquid Savings May Be Worse than Previously Reported - Evidence from the Survey of Consumer Finances](#)**
Craig Copeland, EBRI Senior Research Associate
- 10:15 am – 11:05 am **[2019 Financial Wellbeing Survey Findings: An Employer's Perspective](#)**
Jack VanDerhei, EBRI Research Director
- 11:05 am – 11:20 am Break
- 11:20 am – 12:05 pm Financial Wellness in the Trenches: Sponsor Panel
Sponsors of financial wellbeing programs discuss their reasons for offering such programs, types of programs offered, challenges and success measures.
[Beth Perry, Social Scientist, Thrift Savings Plan](#)
[Deardrian Carver, Chief Customer Relations Officer, Virginia Retirement System](#)
Barbara A Kontje, Director Retirement & Smart Saving, American Express
- 12:05 pm – 1:00 pm **Luncheon and ASEC Partner Updates**