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NOTE TO EDITORS:

## **National Survey on Perception of Benefits, Future of Social Security to Be Released by Financial Industry, Nonprofits**

The Financial Services Roundtable and the Employee Benefit Research Institute (EBRI) are hosting a luncheon symposium at noon on **Wednesday, Sept. 29**, at the **Mandarin Hotel in Washington DC**, to discuss the **current state of work place benefits and insurance in America**.

At this on-the-record event, EBRI President and CEO Dallas Salisbury will release the results of a national survey of working-age Americans on the public's perception of work place benefits, insurance, and the future of Social Security. Industry leaders and other nonprofit experts will discuss the importance of insurance and benefits in achieving and maintaining financial security.

Speakers include:

- Ron O'Hanley, president of Asset Management and Corporate Services at Fidelity.
- Tom Watjen, president and CEO, Unum.
- Dallas Salisbury, president and CEO, Employee Benefit Research Institute.
- Marvin Feldman, president and CEO, Life and Health Insurance Foundation for Education.
- Steve Bartlett, president and CEO, The Financial Services Roundtable.
- Anna Cabral, former Treasurer of the United States, chair of The Retirement Security Coalition, and Family Finance Ambassador for AARP.

News reporters interested in attending should contact Megan McDonald at [megan@fsround.org](mailto:megan@fsround.org)

For more information, please contact John Doyle at 703/447-1124 or [doyle@fsround.org](mailto:doyle@fsround.org)

**What:** Survey release on public perception of work place benefits, insurance, and Social Security, by EBRI and the Financial Services Roundtable.

**When:** Weds., Sept. 29, noon.

**Where:** Mandarin Hotel, Washington, DC.

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