

EBRI Advisory

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2007 Retirement Confidence Survey To Be Released Wednesday, April 11

Have workers experienced a change in their retirement benefits in recent years? Are they prepared to accept investment advice or use the Internet to manage their retirement accounts? How are workers doing preparing for the costs of health care in retirement?

On Wednesday, April 11, the nonpartisan Employee Benefit Research Institute (EBRI) and Mathew Greenwald & Associates, Inc., will release results of the 2007 Retirement Confidence Survey (RCS), the country's most established and comprehensive study of the attitudes and behavior of American workers and retirees toward all aspects of saving, retirement planning, and long-term financial security. This is the 17th annual RCS.

The survey contains a core set of questions that is asked annually, allowing key attitudes and self-reported behavior patterns to be tracked over time. It also strives to be timely by covering issues that are of current interest to policymakers, including, this year, questions about retirement plan changes, the use of investment advice and the Internet, and retiree health care.

WHAT: Media briefing on the results of the 2007 Retirement Confidence Survey (RCS).

WHEN: 11:00–12:00 a.m. EDT, Wednesday, April 11, 2007.

WHERE: EBRI, 2121 K St., NW, Suite 600, Washington, DC.

PRESENTERS: Jack VanDerhei, Temple University and EBRI Fellow; Mathew Greenwald, Greenwald & Associates president.

HOW: Reporters may attend in person *OR* they may participate by conference call.

If you prefer to cover this briefing by conference call:

- Please RSVP by noon Tuesday, April 10, 2007 (contact John MacDonald, (202) 775-6349, macdonald@ebri.org)
- <u>Use this information to join the call:</u>

 Call-in Phone Number: (202) 572-4444

 Passcode: 3274

FOR MORE INFORMATION: John MacDonald, EBRI, (202) 775-6349, macdonald@ebri.org.