

Benefit Statistics: 1974—1978—2003	1974-5	1978	2003-4
Constant value of the dollar — 1974 = 1	\$1.00	\$1.32	\$3.73
Constant value of the dollar — 2003 = 1	\$0.27	\$0.35	\$1.00
<u>Retirement</u>			
<i>Private-Sector Pension Plans</i>			
Private-Sector Workforce	62m	71m	109m
Median Annual Private Pension Payment Age 65 and Over	a	\$2,180	\$6,000
Mean Annual Private Pension Payment Age 65 and Over	a	a	\$2,089
Percentage 65+ Receiving Income From a Private-Sector Pension	15.9%	a	22.8%
<u>Number of Active Participants in Defined Benefit Plans:</u>	27.2m	29m	20m
<u>Percentage of Private Nonfarm Wage and Salary Workers Participating in a Defined Benefit Plan:</u>	43.7%	40.9%	16.8%
<u>Number of Defined Benefit Plans:</u>	103,346	128,401	26,000
<u>Assets in Private Trusteed Defined Benefit Plans:</u>	\$186b	\$273b	\$1.58t
<u>Number of Active Participants in Defined Contribution Plans:</u>	11.2m	15.6m	64.3m
<u>Percentage of Private Nonfarm Wage and Salary Workers Participating in a Defined Contribution Plan:</u>	18.0%	21.6%	58.2%
<u>Number of Defined Contribution Plans:</u>	207,748	314,592	840,301
<u>Assets in Private Trusteed Defined Contribution Plans:</u>	\$74b	\$104b	\$2.687t
<u>Number of Active Participants in 401(k) Plans:</u>	b	b	51m
<u>Number of 401(k) Plans:</u>	b	b	424,460
<u>Assets in Private Trusteed 401(k) Plans:</u>	b	b	\$1,643b
<i>State and Local Government Pension Plans</i>			
<u>Assets in State and Local Government Retirement Plans:</u>	\$104b	\$152b	\$1.97t
<u>Median Annual Public Pension Income Age 65 and Over:</u>	c	\$3,855	\$13,000
<u>Number of Active Participants in State and Local Government Plans:</u>	c	9.7m	14m
<u>Percentage of State and Local Government Workers Participating in a Retirement Plan:</u>	c	76.9%	75.1%
<u>Number of State and Local Government Systems:</u>	c	3,075	2,208
<u>Percentage 65+ Receiving Income From a Public-Sector Pension</u>	7.4%	a	11.8%
<i>Individual Retirement Accounts</i>			
<u>Assets in Individual Retirement Accounts:</u>	d	\$32b	\$2.33t
<u>Number of Returns Reporting a Deductible Contribution:</u>	d	2.4m	3.5m
<u>Percentage of Returns Reporting a Deductible Contribution:</u>	d	2.7%	2.7%
<u>Social Security</u>			
<i>Old Age and Survivors Insurance(OASI)</i>			
<u>Number of OASI Beneficiaries:</u>	27.2m	29.9m	42m

<u>Total OASI Benefit Payments:</u>	\$60.4b	\$80.4b	\$415.2b
<u>Median Annual OASI Income Age 65 and Over:</u>	e	\$3,390	\$10,200
<i>Disability Insurance (DI)</i>			
<u>Number of DI Beneficiaries:</u>	4.1m	4.8m	8.1m
<u>Total DI Benefit Payments:</u>	8.5b	12.5b	76.6b
<u>Average Annual Benefit Payment:</u>	\$2,062	\$4,310	\$10,400
<i>Medicare</i>			
<u>Number of Medicare Beneficiaries Age 65 and Over:</u>	22.8m	24.4m	35.4m
<u>Total Medicare Benefit Payments Age 65 and Over:</u>	\$15.8b	\$24.9b	\$274b
<u>Average Annual Amount Reimbursed per Medicare Enrollee Age 65 and Over:</u>	\$1,055	\$1,022	\$7,600
<u>Health</u>			
<i>Employment-Based Health Insurance</i>			
<u>Number With Employment-Based Health Insurance:</u>	f	135m	161m
<u>Percentage With Employment-Based Health Insurance:</u>	f	61%	66%
<u>Number Uninsured:</u>	f	30m	43m
<u>Percentage Uninsured:</u>	f	13.7%	17.0%
<u>Private Business Spending on Employment-Based Health Insurance:</u>	22.4b	45.3b	246b
<u>Public-Sector Employers' Spending on Employment-Based Health Insurance:</u>	a	9b	85b
<i>National Health Expenditures</i>			
<u>Total National Health Expenditures:</u>	130b	190b	1.66t
<u>Private Health Insurance Expenditures:</u>	\$30b	\$52b	\$660b
Private as Percentage of Total:	23%	27%	37%
<u>Out-of-Pocket Expenditures:</u>	\$37b	\$48b	\$231b
Out-of-Pocket as Percentage of Total:	29%	25%	14%
<u>Public Sources Expenditures:</u>	\$55b	\$80b	\$770b
Public Sources as Percentage of Total:	42%	42%	45%
^a Data not available.			
^b Earliest year of data for 401(k) plans is 1984.			
^c Census Bureau data on state and local government retirement systems exists for 1972 and 1977 but not for 1974 nor 1975.			
^d Earliest year of data for IRA's is 1980.			
^e EBRI used the Current Population Survey March Supplements for this data. Income data was not tabulated in the 1974 March CPS.			
^f Earliest year of data on health insurance coverage from the March Supplement to the Current Population Survey is 1980.			
Data in this table for 1978 is 1980 data.			