Retirement Income Security: A Look At Social Security, Employment-Based Retirement Plans and Health Savings Accounts (HSAs)

EBRI-ERF Policy Forum #57

The Barbara Jordan Conference Center
Henry J. Kaiser Family Foundation
1330 G Street NW, between 13th and 14th Streets
Washington, DC 20005
(202) 347-5270

Thursday, May 5, 2005
9:00 am – 12:30 pm

Agenda

I. Overview, Dallas Salisbury, Employee Benefit Research Institute

II. Social Security Reform
   o Craig Copeland, Employee Benefit Research Institute
   o Discussants
     1. Richard Jackson, Global Aging Initiative, Center for Strategic and International Studies
     2. Thomas Hungerford, economic consultant
   o Reaction from the audience

III. What can 401(k) plans produce for retirement income?
   o Sarah Holden, Investment Company Institute
     and Jack VanDerhei, Temple University and EBRI Fellow
   o Discussants
     2. Joseph Piacentini, Employee Benefits Security Administration
   o Reaction from the audience

IV. Health Savings Accounts (HSAs)
   o Paul Fronstin, Employee Benefit Research Institute
   o Discussants
     1. Joseph Antos, American Enterprise Institute
     2. Mark Hage, National Education Association, Vermont
   o Reaction from the audience

V. Summary and final reaction panel
   o Karen D. Friedman, Conversation on Coverage
   o Mark Iwry, The Brookings Institution
   o David C. John, The Heritage Foundation
   o Peter McCauley, past president, International Society of Certified Employee Benefit Specialists
   o Diann Howland, Senate HELP Committee