



# The Impact of PPA and FASB on Defined Benefit Plans

*EBRI-ERF Policy Forum #60*

Henry J. Kaiser Family Foundation  
1330 G Street NW, Washington, DC 20005  
Thursday, May 3, 2007  
9:00 a.m. – 1:00 p.m.

## *Agenda*

- **Session One: Introduction**  
Dallas Salisbury, EBRI
  
- **Session Two: Plan Sponsor Reactions**
  - Pyramis Survey  
Peter Chiappinelli, Pyramis Global Advisors, a Fidelity Investment Company
  
  - Results of Mercer/ EBRI Survey of Plan Sponsors  
Barbara Marder, Mercer Human Resource Consulting  
Jack VanDerhei, EBRI Fellow, Temple University  
Craig Copeland, EBRI
  
- **Session Three: Actuarial Panel**
  - Andre Latia, The Segal Company
  - Jerry Mingione, Towers Perrin
  - Chris Bone, Aon Consulting
  
- **Session Four: Investment Panel**
  - William McHugh, J.P. Morgan Investment Management, Inc.
  - Don Ezra, Russell Investments Group
  
- **Session Five: What Does the Future Hold**