

**Findings from the EBRI IRA Database™
IRA Withdrawals of Those Ages 55 or Older**

Employee Benefit Research Institute
Policy Forum
May 10, 2012

ebri.org
Employee Benefit
Research Institute

1

© 2012 Employee Benefit Research Institute

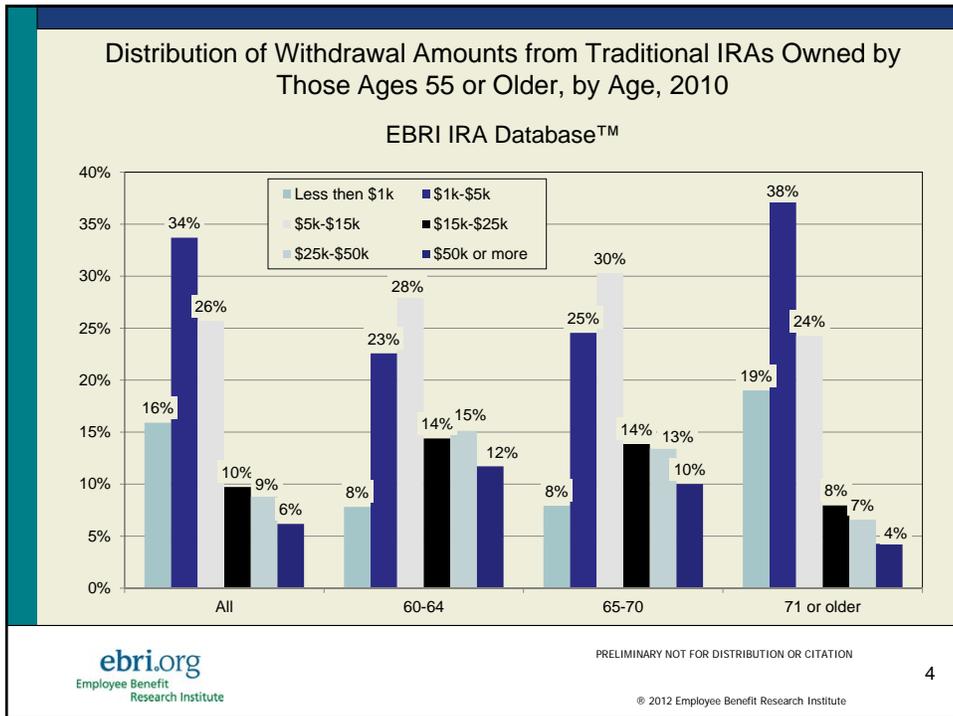
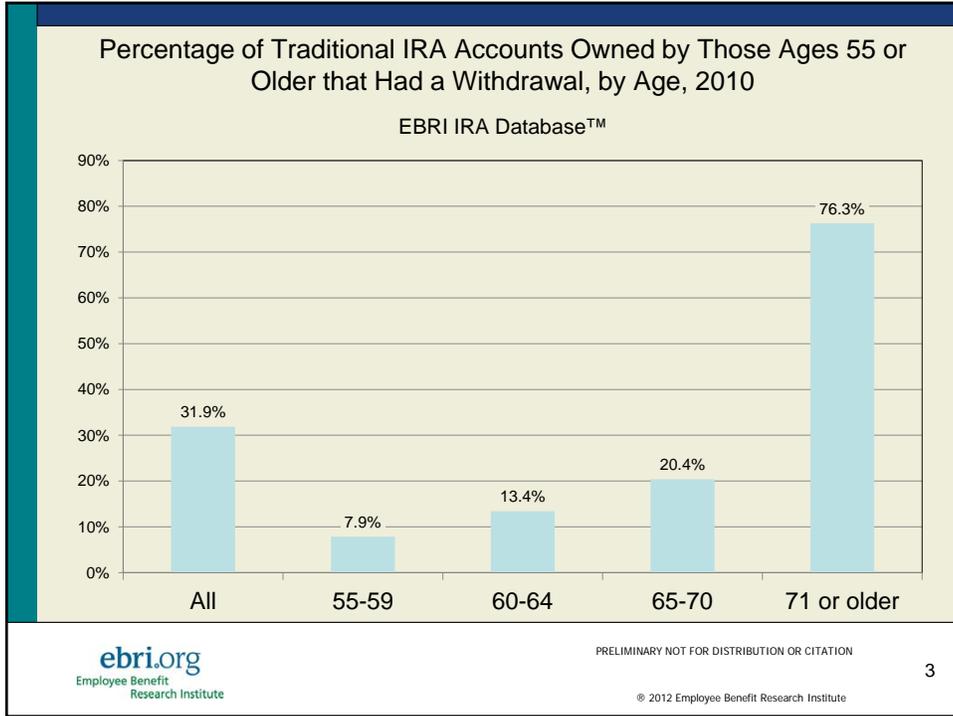
OVERVIEW

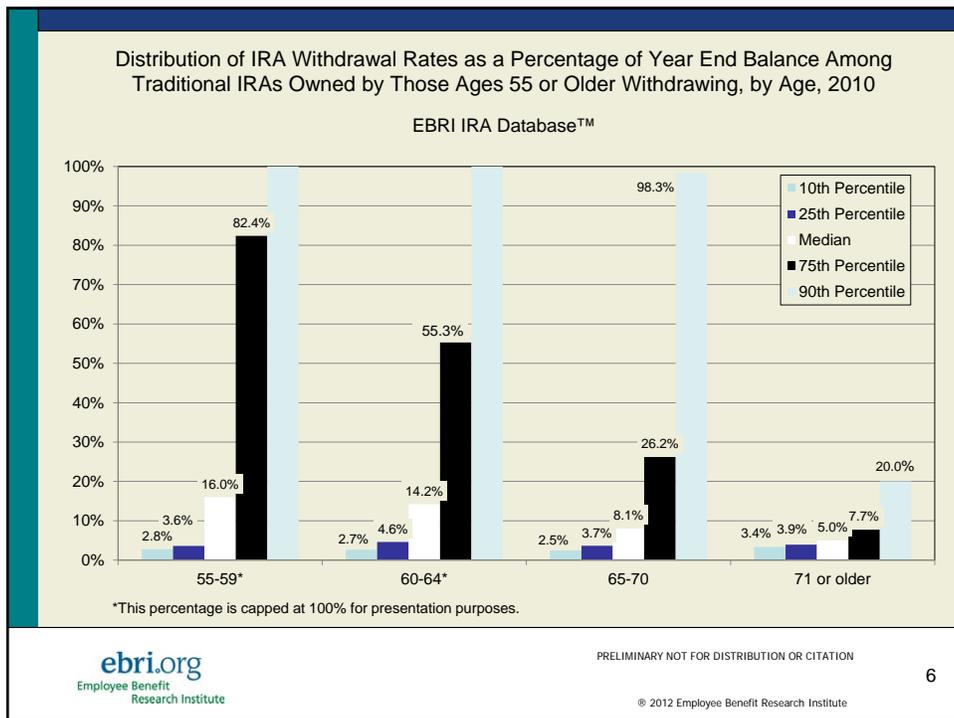
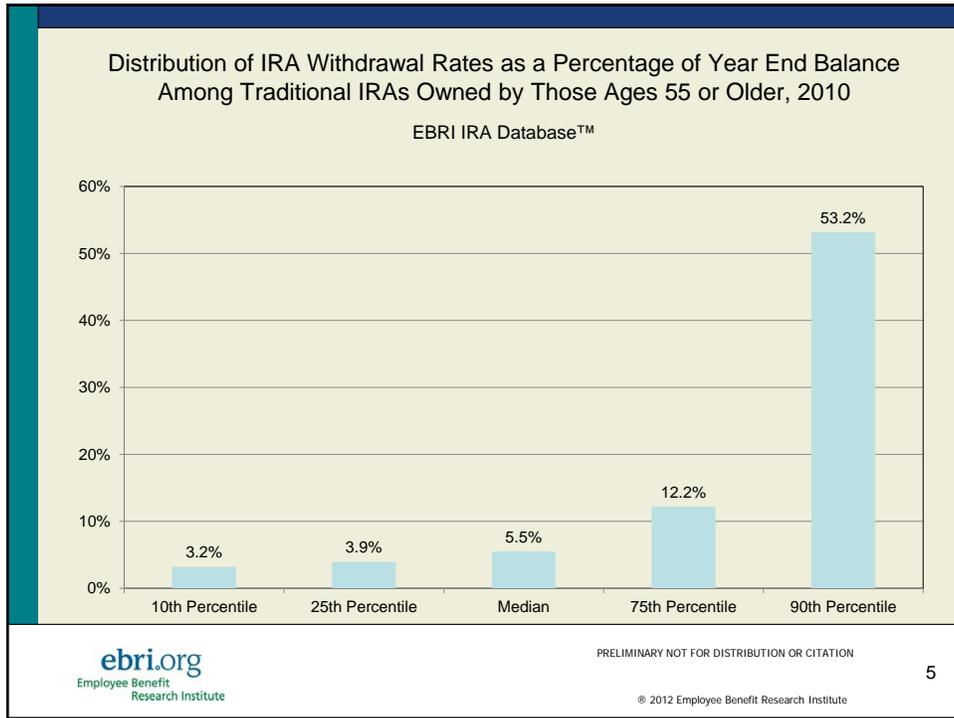
- 1) EBRI IRA Database™
- 2) Preliminary findings on the withdrawal activity for 2010.
- 3) Longitudinal withdrawal behavior of a consistent sample of IRA owners 2008 and 2010.

ebri.org
Employee Benefit
Research Institute

2

© 2012 Employee Benefit Research Institute





Findings from the EBRI IRA Database™

Longitudinal analysis of a consistent sample of IRAs
owned by those ages 55 or older.

ebri.org
Employee Benefit
Research Institute

7

© 2012 Employee Benefit Research Institute

