**Attendees List**

<table>
<thead>
<tr>
<th>Name</th>
<th>Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nevin Adams</td>
<td>American Retirement Association</td>
</tr>
<tr>
<td>Brian Agnew</td>
<td>Pfizer</td>
</tr>
<tr>
<td>Shai Akabas</td>
<td>Bipartisan Policy Center</td>
</tr>
<tr>
<td>Will Allen</td>
<td>FedEx</td>
</tr>
<tr>
<td>Eileen Ambrose</td>
<td>Kiplinger's Personal Finance Magazine</td>
</tr>
<tr>
<td>Jon Anderson</td>
<td>NRECA</td>
</tr>
<tr>
<td>Karen Andres</td>
<td>Center for Financial Services Innovation</td>
</tr>
<tr>
<td><strong>Rob Andrews</strong></td>
<td><strong>Health Transformation Alliance</strong></td>
</tr>
<tr>
<td>Angela Antonelli</td>
<td>Georgetown Center for Retirement Initiatives</td>
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<tr>
<td><strong>Joseph Antos</strong></td>
<td><strong>AEI</strong></td>
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<tr>
<td>Rob Austin</td>
<td>Alight</td>
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<tr>
<td>Gary Baker</td>
<td>CANNEX</td>
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<tr>
<td>Sudipto Banerjee</td>
<td>T. Rowe Price</td>
</tr>
<tr>
<td>David Barnes</td>
<td>IBM Corporation</td>
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<tr>
<td><strong>Jana Barresi</strong></td>
<td><strong>Walmart</strong></td>
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<tr>
<td>Steven Bass</td>
<td>Investment Company Institute</td>
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<tr>
<td>Adam Beck</td>
<td>AHIP</td>
</tr>
<tr>
<td>Paul V. Beddoe</td>
<td>Paul V. Beddoe Government Affairs, LLC</td>
</tr>
<tr>
<td>Derek Benson</td>
<td>Indiana Public Retirement System</td>
</tr>
<tr>
<td>Todd Berkley</td>
<td>Conduent</td>
</tr>
<tr>
<td>Mary Beth Franklin</td>
<td>Investment News</td>
</tr>
<tr>
<td>Michael Billet</td>
<td>U.S. Chamber of Commerce</td>
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<tr>
<td><strong>David Blanchett</strong></td>
<td><strong>Morningstar</strong></td>
</tr>
<tr>
<td>Troy Block</td>
<td>The Capital Group</td>
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<tr>
<td>Ilana Boivie</td>
<td>IAMAW</td>
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<tr>
<td><strong>Peter Brady</strong></td>
<td><strong>ICI</strong></td>
</tr>
<tr>
<td>Arin Bratt</td>
<td>Legal &amp; General Investment Management America</td>
</tr>
<tr>
<td>Andrew Bressler</td>
<td>Bank of America</td>
</tr>
<tr>
<td>Sara Bridwell</td>
<td>Attain</td>
</tr>
</tbody>
</table>
Alison Brown
Beth Brown
Dana Brown
Daniel Bruns
Jean Calautti
Valerie Carpenter
Sharon Carson
Denise Clark
Josh Cohen
Amy Conley
Craig Copeland
Sabrina Corlette
Warren Cormier
Kathleen Coulombe
Virginia Cuadra
Kristine Custodio
John Cutler
Vinnie Daboul
Richard Davies
Erich Davis
Raymond Decker
Thomas DeRoche
Joshua Dietch
Michael Doshier
Lynn Dudley
Mike Dullaghan
Irena Dushi
Zahra Ebrahimi
Ali Esfahani
Douglas Fisher
Kathy Floyd
Howard Fluhr
Charles Ford
Joanne Frangias
Paul Fronstin
Kathleen George
Amanda Gilszmer
Ted Godbout
Susan Goldenson
Toni Griffin
Randi Griffin
David Guilmette
Tara Gulla
Community College of Baltimore County
VALIC
Willis Towers Watson
Morningstar
American Medical Association
J.P. Morgan Asset Management
U.S. Courts
Prudential
Financial Engines
EBRI
Georgetown University Health Policy Institute
DCIIA RRC
ACLI
Archdiocese of Washington
Butterfield Schechter LLP
NASI
Sage Benefit Advisers
Independent Consultant
T. Rowe Price
AllianceBernstein
IFEBP
T. Rowe Price
Franklin Templeton
American Benefits Council
Putnam Investments
Social Security Administration
EBRI
USI
American Retirement Association
CPG
The Segal Company
US GAO
State Street Target Retirement
EBRI
ICMA-RC
IFEBP
American Retirement Association
Mercer
MetLife
NRECA
CIGNA
Prudential
John Scott
Andy See
Jason Seligman
Alison Shelton
Robert Sichel
Tami Simon
Mike Skinner
David Smith

Bureau of Consumer Financial Protection
Business & Legal Resources (BLR)
NYC Council Finance
Self Employed
AEI
Empower Retirement
Voya
American Benefits Council
NIRS
AFL-CIO
United Food and Commercial Workers
Vanguard
NAIFA
Retirement Income Journal
America Saves
ACLI
NAGDCA
Wellington Management
Greenwald & Associates
EBRI
US Department of the Treasury
UFCW
BCFP
NASRA
Social Security Advisory Board
Consumer Reports
Operation HOPE
Nationwide Financial
SPARK Institute
US Treasury
National Endowment for Financial Education
PIMCO
NRECA
Cerulli Associates
The Pew Charitable Trusts
IFEBP
Investment Company Institute
Pew Charitable Trusts
K&L Gates
The Segal Company
T. Rowe Price
EBRI
Ron Smith  
James Smith  
Joel Solomon  
Jana Steele  
Julie Stich  
Christine Stokes  
Linda Stone  
Jody Strakosch  
Vickie Strickland  
Bonnie Summers  
Jane Sung  
Nicole Swift  
Aron Szapiro  
John Szczur  
Jim Szostek  
Emma Tatem  
Catherine Theroux  
David Timmons  
Rusty Toler  
Kenneth Townsend  
Jeff Tulloch  
John Turner  
**Jack VanDerhei**  
Elizabeth Varley  
Michele Varnhagen  
James Veneruso  
Cindy Vogl  
Phil Waldeck  
Michael Wechsler  
Mark Weinstein  
Chris Weirath  
G. William Hoagland  
Spencer Williams  
Diana Winalska  
Cathy Windfield-Jones  
ICMA-RC  
Morningstar  
National Education Association  
Callan  
IFEBP  
Nuveen  
WISE Fellow  
Strakosch Retirement Strategies, LLC  
Delta Air Lines  
BCBSA  
AARP  
US Department of Labor  
Morningstar  
NRECA  
ACLI  
Social Security Advisory Board  
LIMRA  
Senate Committee on Finance  
WISE  
MetLife  
Pension Policy Center  
**EBRI**  
Ameriprise  
AARP  
Callan  
EBRI  
Prudential  
Pacific Maritime Association  
ICUBA  
Morningstar  
Bipartisan Policy Center  
Retirement Clearinghouse  
International Paper  
NRECA