

EBRI's Retirement Security Research Center (RSRC) is dedicated to understanding retirement savings and spending patterns of retirees. This understanding, in turn, provides a framework for developing practical solutions and informing policy discussions that can improve financial outcomes of American retirees.

Retirement Security Research Center

EMPLOYEE BENEFIT RESEARCH INSTITUTE

The RSRC Difference

- ✓ Providing a central clearinghouse for data-driven analyses of the current state of retirement planning and spending.
- ✓ Offering unique data as well as partner expertise to analyze the data in order to show the current state of the retirement market.
- ✓ Helping demonstrate the importance of the workplace retirement savings programs to Americans' retirement security while allowing for discussion of possible improvements and extension of the current retirement system.

What Drives the RSRC's Research?

The RSRC's research uses empirical data, survey findings, simulations, and more:

- ✓ Account holder data from EBRI's integrated IRA/401(k) Database.
- ✓ EBRI's proprietary Spending in Retirement Survey.
- ✓ EBRI's consumer database.
- ✓ Analysis from the Health and Retirement Study.
- ✓ Policy proposal analyses from EBRI's Retirement Security Projection Model.®

Why Support the RSRC?

- ✓ Get your important research questions answered on spending in retirement, lifetime income, the impact of proposed retirement policy initiatives, work force retirement trends, and more.
- ✓ Delve into database analytics on 401(k) plans, IRAs, and consumer spending.
- ✓ Have your thought leadership featured in Point of View white papers.
- ✓ Partner on EBRI's proprietary Spending in Retirement Survey.

About the Spending in Retirement Survey

RSRC partners are also sponsors of the Spending in Retirement Survey.

EBRI's newest survey asks the question, "Why do people spend the way they do in retirement?" Focusing on individuals ages 62 to 75, the survey explores what people's goals are in retirement, what debt looks like in retirement, how much retirees have saved, what retirees' sources of income are, how people make decisions in retirement, and how satisfied people are in retirement. For 2022, the survey will include a focus on Black and Hispanic retirees.

RSRC Partners

- American Funds/
Capital Group
- Ameriprise Financial
- BlackRock
- Empower Retirement
- J.P. Morgan
- Mercer
- NEFE
- Principal Financial
Group
- Prudential
- Transamerica
Retirement Services
- SS&C Technologies

Survey-Only Partners

- Alliance for Lifetime Income
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