Data on employer self-funding of health benefits are available in the Kaiser Family Foundation/Health Research and Education Trust’s survey of employer-sponsored health benefits [survey].

For background on the basics of ERISA and how it relates to health plans, see the November 1995 Issue Brief, “ERISA and Health Plans”.

For a discussion of ERISA’s pre-emption and how it came about by Michael S. Gordon, minority counsel to Senator Jacob Javits (R-NY) in 1974. See May 2007 Notes article “ERISA Pre-emption and Health Care Reform: A History Lesson”.

For some key ERISA Supreme Court Cases see pages 7-9 in the February 2008 Issue Brief, “ERISA Pre-emption: Implications for Health Reform and Coverage.”

For the percentage of workers in partially or completely self-funded health plan see figure 2 on page 11 in the February 2008 Issue Brief, “ERISA Pre-emption: Implications for Health Reform and Coverage.”